

# Rhodes-Joseph & Tobiason **Advisors**, LLC

## Grow Your Benefits Career™

### Employee Benefits Professional Coaching Packages

#### Features and Pricing

Our Benefits Coaching packages are customized to take you from where you are now in your professional development to where you want to be!

Whether you're looking for quick, focused coaching on one area of benefits, or you want our broader program of support over a longer period, you can select from our menu of Benefits Coaching packages one that best fits your needs.

*And we want you to be completely satisfied.*

If, after your first coaching session, you're not satisfied for any reason, you may, within 10 days, cancel the package and receive a full refund. Thereafter, any remaining sessions of the package can be cancelled by you at any time and your prorated payment for the remaining future sessions will be returned.

*Want more information before choosing a Benefits Coaching package?*

To help you select a package that's best for you, please call and take advantage of our Coaching Introduction consultation, offered to you at no cost or obligation. Call us at 203-883-8144, or set up a time for your consultation by emailing us at [coaching@rjtadvisors.com](mailto:coaching@rjtadvisors.com).

*Ready to start now?*

Please look at our Benefits Coaching packages and choose which is best for you, then contact us at 203-883-8144 or by email at [coaching@rjtadvisors.com](mailto:coaching@rjtadvisors.com).

Our Benefits Coaching sessions are conducted by telephone, with email support opportunities.

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Premium Platinum Package **\$1027** You save \$755!

If you're ready to invest in in-depth support for your professional growth, this package will be your choice. This package is our best value and gives you the chance to work with us on a wide range of employee benefits topics, with our Managing Benefits™ learning modules as our starting point for your sessions.

## Package Features

- 6 one-hour Benefits Coaching telephone sessions
- Free email support for the duration of the coaching sessions
- Sessions may be scheduled during the 12 months from the date of your first session

Platinum Package **\$727** You save \$461!

The package for employee benefits professionals looking for in-depth support but limited to one or two employee benefits topics.

## Package Features

- 4 one-hour Benefits Coaching telephone sessions
- Free email support for the duration of the coaching sessions
- Sessions may be scheduled during the 12 months from the date of your first session

Gold Package **\$447** You save \$147!

Our basic package is best for employee benefits professionals who want to sample the value of Benefits Coaching. We can achieve good results for some clients in as little as two sessions but unless you have a highly focused employee benefits challenge, you'll probably want to have more coaching time to help you reach your goals.

## Package Features

- 2 one-hour Benefits Coaching telephone sessions
- Free email support for the duration of the coaching sessions
- Sessions may be scheduled during the 6 months from the date of your first session

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Single Benefits Coaching Sessions: \$297

Single sessions work if you have a highly focused employee benefits topic to work on - such as planning your professional development for this year or you are, for the first time, managing the benefits issues in a business acquisition. These sessions can be tailored to an employee benefits challenge or issues you identify.

However, usually committing to a series of sessions, where we can get to know your circumstances and you can get to know how we can help you, gives you the best support. And of course, you save on the cost by choosing a package of sessions.

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All packages include

- Our satisfaction, money-back guarantee. If, after your first coaching session, you're not satisfied for any reason, you may, within 10 days, cancel the package and receive a full refund. Thereafter, any remaining sessions of the package can be cancelled by you at any time and your prorated payment for the remaining future sessions will be returned.
- Our no cost/no obligation Coaching Introduction consultation is available so you can discuss with us selecting the most effective Benefits Coaching package for you.
- Email support. When you have a question between sessions or you are updating your coach on your progress and are looking for some advice, we offer email support which delivers "micro" Benefits Coaching insights when you need them.
- Sessions are scheduled by email in advance.
- For each scheduled session, we call you or, if you prefer, we can provide a call in number (not toll free).

Package Payment Terms

- You pay for all sessions in advance
- The fee for the package you selected will be invoiced to you upon signup
- All fees are payable via credit card or check and are due within 10 days of invoice

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